



## WATERBROOKE FELLOWSHIP STOCK TRANSFER FORM

At the time of transfer, please email or mail a copy of this letter to the Treasurer of Waterbrooke AND to Scott Hallett, LPL Account Representative.

The shares arrive in the LPL brokerage account without your name and we are unable to credit you with the donation unless we have this information.

You may email, mail or call to notify of a pending transfer. Notify both the Waterbrooke Treasurer and the LPL Account Representative using the information below:

**Email:** [Karen@wbfellowship.org](mailto:Karen@wbfellowship.org)

**Email:** [Scott.Hallett@onbinvestments.com](mailto:Scott.Hallett@onbinvestments.com)

**Mail:** Waterbrooke Fellowship  
PO Box 96  
Victoria, MN 55386  
Attn: Treasurer

**Mail:** Scott Hallett, Account Representative  
LPL Financial located at Old National Bank  
PO Box 399  
600 West 78<sup>th</sup> Street  
Chanhassen, MN 55317

**Church Phone:** 952-443-0062

**Phone:** 952-486-4545

### Instructions for your broker

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock with the  
CUSIP number or symbol \_\_\_\_\_ to Waterbrooke Fellowship's account at LPL  
Financial, DTC# 0075 for further credit to account #6231-8763 titled  
Waterbrooke Fellowship.

Name: \_\_\_\_\_

Address: \_\_\_\_\_